

4Q and full-year 2021 Financial results

4Q 2021 NYSE: MRK

Worldwide sales GAAP EPS Non-GAAP EPS \$13.5 billion \$1.51 \$1.80

Anticipates full-year 2022 worldwide sales to be between \$56.1 billion and \$57.6 billion

Expects full-year 2022 GAAP EPS to be between \$5.76 and \$5.91; expects Non-GAAP EPS to be between \$7.12 and \$7.27

Key growth drivers

Oncology



Higher sales and continued uptake globally







Vaccines





Growth driven by strong global demand, particularly in China, which also benefitted from increased supply

Hospital Acute Care



Growth driven by higher demand globally

Animal Health



Growth driven by higher sales of companion animal products across geographies and species



"Our business achieved strong revenue and earnings growth this quarter and for the full year. Throughout 2021, we invested in the discovery, development, production and commercialization of medicines and vaccines, furthering the sustainability of our business.

We enter 2022 with strong momentum and are moving with speed to bring forward innovations that address critical unmet needs and contribute to global health. This remains at the core of our strategy, and why we are focused on benefitting the patients we serve, and in turn creating long-term value for our shareholders."

Rob DavisChief Executive Officer and President

Creating long-term value for patients, employees and shareholders