## Second Quarter

## 2023 Financial Results



Delivering on our purpose of using the power of leading-edge science to save and improve lives around the world.



Sustained underlying growth



Pipeline and portfolio progress



Expansive research efforts



"We continue to make great progress as we advance our broad and deep pipeline, raise the bar of innovation, and bring forward leading-edge science to save and improve lives around the world. We delivered robust underlying growth during the second quarter and are well positioned to achieve strong full-year results. I am proud of our talented, diverse and dedicated global team that continues to focus on creating value for patients and all our stakeholders now and well into the future."

Rob Davis

Chairman and Chief Executive Officer, Merck

**NYSE: MRK** 

Q2 performance reflects sustained underlying growth

**Q2 WORLDWIDE SALES** 

**GAAP LOSS PER SHARE\*** 

NON-GAAP LOSS PER SHARE\*

\$15.0B

<sup>\$2.35</sup>

\$2.06

 $^{\star}$ GAAP and non-GAAP loss per share include a one-time charge of \$4.02 per share for the acquisition of Prometheus Biosciences, Inc.

Updated 2023 sales outlook underscores ongoing demand

2023 FINANCIAL OUTLOOK

\$58.6B

\$59.6B

2023

**EXPECTED NON-GAAP EPS** 

\$2.95

to

\$3.05

KEYTRUDA® (pembrolizumab) Injection 100 mg

GARDASIL.
[Human Papillomavirus Quadrivalent
(Types 6,11,16, and 18) Vaccine, Recombinant]





Sales

\$6.3E

9% Growth

\$2.5B

47% Growth

\$1.5B



